

PARAHO DEVELOPMENT CORPORATION

May 15, 1981

Mr. Jim Smith Utah Division of Oil, Gas & Mining 1588 W. North Temple Salt Lake City, UT 84116

Dear Jim:

I want to express my appreciation to you for taking your time to meet with Bob Heistand and myself on 14 May. I felt that our discussions were very productive and as we mentioned we'll expect Bob Heistand to be contacting you on a regular basis as the Paraho programs move forward.

We hope that our invitation to you and your staff to visit the Anvil Points site will in fact result in such a visit. I think the opportunity to see an oil shale retorting facility along with its processed shale disposal system and the significant amount of research that has been done will be very informative to you as you evaluate our plans.

Thank you again for your time and I look forward to having the opportunity to be with you at the Anvil Points site.

Sincerely,

Rees C. Madsen Project Manager

nwf

R. Heistand CC:

H. Pforzheimer, Jr.

J. Jones, Jr.

H. Pforzheimer, III

P. Tranquill

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DIVISION OF OIL, GAS & MINING